

PRATIK & SUDHINDRA LLP

CHARTERED ACCOUNTANTS

No. 243, Pragathi Arcade, Chamrajpet, Bengaluru – 560 018



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sudhindra@capsllp.com

SUDHINDRA D S



AREAS OF EXPERTISE

- SEBI Registered intermediaries
- IT Functional Consultant
- Goods and Services tax

INDUSTRY EXPERIENCE

- SEBI Registered Intermediaries RIAs, RAs, PMS & Brokers
- Wealth Management SAAS providers
- Information Technology

EDUCATION & PROFESSIONAL QUALIFICATIONS

- Chartered Accountant
- Diploma in Information System Audit (DISA)
- Certified Blockchain Technology Professional by ICAI
- NISM VI: Depository Operations
- NISM IIIA: Securities Intermediaries Compliance
- B.com (Specialized in Finance)

EXPERTISE SUMMARY

- Sudhindra leads the SEBI Intermediaries Compliances practice in the firm. He has understanding on the systems, handling of data in database, designing of an application along with designing of functionalities.
- He has over 6 years of experience in practice.

SELECT KEY PROJECTS

- Registration, compliance and advisory of SEBI registered intermediaries of Investment Advisors, Research Analysts as per SEBI regulations along with advisory on designing of the ERP systems.
- Functional Consultant for a Data Aggregator for Wealth Managers in Singapore which includes designing the data base structure, advising on the operations to calculate mark-to-market on daily basis along with measurement of the performance based on carious criteria and performing analytics and reports using Tableau.
- Functional consultant in development of an ERP system in designing the database structure, compliance as per statutory requirements and functionalities as per business requirement.
- GST training to the employees of various Karnataka Government owned Companies (Neeravari Nigams) and certified the amount of Input tax credit availed in GST by each of the contractors in relation to their works executed.
- Hands on experience on transaction advisory in analysing the various indirect tax implications, assisted in drafting replies for various assessments and representations before adjudicating authorities.

Pratik T



AREAS OF EXPERTISE

- Direct Taxes
- Audit & Assurance
- Process Automation

INDUSTRY EXPERIENCE

- Manufacturing
- Trading
- Medical and Health care

EDUCATION & PROFESSIONAL QUALIFICATIONS

- Chartered Accountant
- LLB
- B.com

EXPERTISE SUMMARY

- Pratik is a technology enthusiast and leads various tech initiatives of the firm. He has developed several tools using Microsoft excel, power automate etc such as Json reader, GST return validation tool, Financial statement extractor, GST dashboard, pushing data from excel sheets to accounting softwares etc. to make day to day work easy. He has completed various certification course in automation, power bi and excel from various reputed training institutes.
- Represents assessees before various authorities under Income-tax
- He has over 6 years of experience in practice.

SELECT KEY PROJECTS

- Preparation of financial statements directly from accounting software in matter of a few seconds.
- Develop detailed MIS reports based on requirements of clients directly from accounting softwares like Tally etc without any manual intervention and in a matter of a few seconds.
- Designing interactive dashboards in excel and power bi based on user requirements
- Developing customised add-ins for Excel
- Tools for web scrapping of information with respect to value of listed stock and preparing a dashboard to analyse day to day gains, market value of investments held and key parameters of such stocks.
- Represented before first appellate authorities under Income tax